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**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

**A. NAME & PHONE OF CONTACT AT FILER (optional)**  
Roberta L. Fisher, Esq. (614) 365-2715

**B. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Roberta L. Fisher, Esq.  
Squire, Sanders & Dempsey L.L.P.  
41 S. High Street, Suite 1300  
Columbus, Ohio 43215

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only ONE debtor name (1a or 1b) - do not abbreviate or combine names**

**1a. ORGANIZATION'S NAME**  
Columbus Regional Airport Authority

OR

**1b. INDIVIDUAL'S LAST NAME** FIRST NAME MIDDLE NAME SUFFIX

**1c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
4600 International Gateway Columbus OH 43219 USA

**1d. TAX ID #: SSN OR EIN** ADD'L INFO RE ORGANIZATION DEBTOR **1e. TYPE OF ORGANIZATION** **1f. JURISDICTION OF ORGANIZATION** **1g. ORGANIZATIONAL ID #, if any**  
31-1335829 political subdivision Ohio  NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only ONE debtor name (2a or 2b) - do not abbreviate or combine names**

**2a. ORGANIZATION'S NAME**

OR

**2b. INDIVIDUAL'S LAST NAME** FIRST NAME MIDDLE NAME SUFFIX

**2c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY

**2d. TAX ID #: SSN OR EIN** ADD'L INFO RE ORGANIZATION DEBTOR **2e. TYPE OF ORGANIZATION** **2f. JURISDICTION OF ORGANIZATION** **2g. ORGANIZATIONAL ID #, if any**  
 NONE

**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only ONE secured party name (3a or 3b)**

**3a. ORGANIZATION'S NAME**  
The Bank of New York Trust Company, N.A.

OR

**3b. INDIVIDUAL'S LAST NAME** FIRST NAME MIDDLE NAME SUFFIX

**3c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
6525 West Campus Oval New Albany OH 43054 USA

**4. This FINANCING STATEMENT covers the following collateral:**

The Net Revenues of the Columbus Regional Airport Authority (the "Authority") and amounts on deposit in the Revenue Fund, the City Use Fund, the Debt Service Fund and the Debt Service Reserve Fund, each as defined in the Master Trust Indenture, dated as of July 15, 1994, as amended and supplemented by a Fifth Supplemental Trust Indenture, dated April 12, 2007, each between the Authority and The Bank of New York Trust Company, N.A. (as successor to J.P. Morgan Trust Company, N.A., as successor to Bank One Trust Company, N.A.), as trustee, as may be amended and supplemented from time to time by a Supplemental Trust Indenture (as defined in the Master Trust Indenture) to the extent and with the exceptions provided in the Master Trust Indenture.

**5. ALTERNATIVE DESIGNATION (if applicable):** LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

**6. THIS FINANCING STATEMENT is to be filed (for record) (for recording) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)** **7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)** All Debtors  Debtor 1  Debtor 2

**8. OPTIONAL FILER REFERENCE DATA**

Ohio Secretary of State